

# **YIZUMI**

**YIZUMI PRECISION MACHINERY (INDIA) PRIVATE LIMITED**

**CIN: U29190GJ2016PTC093223**

Regd. Office : C-803, Safal Parivesh, Satellite, Ahmedabad-15, Gujarat, India.

Phone No. 7574848213, Website : [www.yizumi.com](http://www.yizumi.com)

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,**

**AHMEDABAD BENCH**

**C A (CAA) NO 63/AHM/2023**

**In the matter of the Companies Act, 2013**

**And**

In the matter of Sections 230 to 232 read with Sections 66 and 52 and other applicable provisions of the Companies Act, 2013

**And**

In the matter of Scheme of Amalgamation (by way of Absorption) of Yizumi Precision Machinery (India) Private Limited ("Transferor Company") with Yizumi Advanced Processing Technology Private Limited ("Transferee Company") and their respective shareholders ("Scheme").

**Yizumi Precision Machinery (India) Private Limited**

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a company incorporated under the provisions of the Companies Act, 2013, having its registered office at C-803, Safal Parivesh, Prahaladnagar, Ahmedabad - 380015 in the state of Gujarat. ... Applicant Transferor Company

**NOTICE AND ADVERTISEMENT OF NOTICE OF MEETINGS OF EQUITY**

**SHAREHOLDERS AND UNSECURED CREDITORS OF**

**YIZUMI PRECISION MACHINERY (INDIA) PRIVATE LIMITED.**

**NOTICE** is hereby given that by an order dated 13<sup>th</sup> December 2023, the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has directed separate meetings of the Equity Shareholders and unsecured creditors of Yizumi Precision Machinery (India) Private Limited ("Applicant Transferor Company"); for the purpose of considering, and if thought fit, approving, with or without modification(s), the said Scheme amalgamation (by way of Absorption) of Yizumi Precision Machinery (India) Private Limited ("Transferor Company") with Yizumi Advanced Processing Technology Private Limited ("Transferee Company").

In pursuance of the said order and as directed therein, further notice is hereby given that separate meetings of the Equity Shareholders and Unsecured Creditors of the Applicant Company will be held on Monday, 29<sup>th</sup> January 2024 respectively at 10.00 a.m. and 11.00 a.m. IST through Video Conferencing Mode. The Equity Shareholders and unsecured creditors of the said company are requested to attend the same as per the details for the same provided herein below.

Copies of the said Scheme of Amalgamation (by way of Absorption), Explanatory Statement under section 230 of the Companies Act, 2013 can be obtained free of charge, between 11.00 a.m. to 1.00 p.m. on all working days, at the registered office of the Applicant Transferor Company and/or at the office of the Advocate Mrs. Swati Soparkar at 301, Shivalik 10, Opp. SBI Zonal Office, Near Excise Chowky, S.M. Road, Ahmedabad 380015, Gujarat.

NCLT has appointed Dr. Deepti Mukesh, to act as the Chairperson of the said meetings including any adjournment thereof. Mr. Vinit Nagar, a practicing Company secretary, has been appointed as the scrutinizer to scrutinize the voting through e voting process during the Meeting;

The Scheme of Amalgamation (by way of Absorption), if approved in the aforesaid meetings, will be subject to the subsequent approval of other regulatory authorities and sanction by NCLT.

**FURTHER NOTICE** is hereby given to the shareholders and creditors of the Applicant Transferor Company that:

- 1). Pursuant to the directions issued by NCLT by the order dated 13<sup>th</sup> December 2023 and the provisions of Section 230(4) read with Section 108 of the Companies Act, 2013, the business as set out in aforesaid notice is to be transacted by the Equity Shareholders and unsecured creditors through voting by means of e-voting facility at the time of the respective meetings. The Company is providing facility through e-voting platform of Central Depository Services (India) Limited (CDSL). The necessary instructions for e-voting have been set out in the said notice dated December 2023.
- 2). The voting right of the respective creditor shall be in proportion to the value of debt as on 30<sup>th</sup> November 2023.
- 3). The Company has sent by an email dated 22<sup>nd</sup> December 2023, the Notice of NCLT Convened Meetings to all the Equity Shareholders and Unsecured Creditors whose email addresses were available with the Company and completed dispatch of the physical copy of the Notice at their registered address as on 22<sup>nd</sup> December 2023 to those Creditors who have not registered their email addresses.
- 4). During the meeting, Equity Shareholders and unsecured creditors of the Company as on 30<sup>th</sup> November 2023 may cast their vote through e-voting. The Voting through e-voting will not be allowed beyond one hour from beginning of the meeting. The e-voting module shall be disabled by CDSL for voting thereafter.
- 5). Any person who becomes a creditor of the Company after dispatch of the Notice and has an outstanding debt as on the day of the meeting may obtain the Login details by writing to the Company's Accounts Manager, Hitul Patel at [Hitul.patel@yizumi.com](mailto:Hitul.patel@yizumi.com).
- 6). NCLT Convened Meeting notice dated 22<sup>nd</sup> December 2023 is available on Company's website - [www.yizumi.com/en](http://www.yizumi.com/en).
- 7). The Scrutinizer shall submit a consolidated Scrutinizer's Report of the total votes cast in favour of or against, if any, after the conclusion of the meeting to the Chairperson of the Meeting. The results would be displayed at the Registered Office of the Applicant Transferor Company, and displayed along with the scrutinizer's report on the Applicant Transferor Company's website- [www.yizumi.com/en](http://www.yizumi.com/en)
- 8) In case of any grievance connected with e-voting, the Members may contact Mr. Nitin Kunder (022- 23058738 ) or Mr. Mehboob Lakhani (022-23058543) or Mr. Rakesh Dalvi (022-23058542). CDSL at designated email ids: [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or at telephone no. 18002005533. Further in case of any query or issue regarding e-voting, the shareholders may refer the Frequently Asked Questions (FAQ) and E-voting manual available at [www.evotingindia.com](http://www.evotingindia.com) under help section or write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).

**Authorised Director**

**Mr. Ramesh Varadan**

**DIN : 01940261**

**Place : Ahmedabad**

**Date : 22 December 2023**